



Planning Your Charitable Giving

A Charitable Giving Plan: What is it? Why you should have one, and How do you draft one?

Charitable Giving:

- (1) **Provides** deep personal satisfaction,
- (2) **Helps** to make the world a better place,
- (3) **Shows** your gratitude for the communities that shaped you, and
- (4) **Shares** your values with your family for generations.

When you give, you want to ensure your efforts are meaningful and have impact. "People often don't think of philanthropy as part of wealth planning but giving can be an integral segment of a family's overall financial strategy." * You should!

The best way to ensure your Charitable Giving has the most impact is through developing your own Charitable Giving Plan, a (preferably) deliberate, written plan on how you will give.

"A [Charitable] giving plan strives to help you do three things,

"[1] Align your giving with your values,
[2] have meaningful experiences through your giving, and
[3] create lasting impact for your families and communities — whether you define community as your immediate neighborhood or the globe." *

(Dan Harris, senior vice president and national director of Philanthropic Services from U.S. Bank)*

We, at Larchmont United Methodist Church, encourage those interested in giving back to take an active and focused approach to their philanthropic endeavors. Building an infrastructure around the causes and goals that mean the most to you can make charitable giving more effective and rewarding.

Find out more by viewing the Power Point Presentation by clicking on the button or contact our Endowment Committee Chair via our church office, 757-489-8168.